



## Establishing a Family Fund at The Calgary Foundation

### How it works

Your family makes a gift to The Calgary Foundation — you can give cash, appreciated stocks, real estate, or other assets.

We set up a special fund in your family's name.

Your family receives tax benefits in the year your gift is made.

Your family recommends uses for the fund — working with our professional program staff to support the causes and organizations you care about most.

Your recommendations are presented to our community foundation board for approval.

We handle all the administrative details and issue grants to charities in the name of the fund your family establishes (if you prefer, grants can be made anonymously).

Your gift can be placed into an endowment that is invested over time. Earnings from your fund are used to make grants addressing community needs. Your gift — and all future earnings from your gift — is a permanent source of community capital, helping to do good work forever.