



Heartstone Foundation Bursary

DEADLINE: May 1

Four bursaries awarded annually to cover the cost of tuition up to a maximum of \$5,500 to four students from the following schools. These bursaries may be renewed for up to 4 years.

- Springbank Community High School
- Bowness High School
- Crescent Heights High School
- James Fowler High School

This bursary has been established to provide assistance to well-rounded Grade 12 students with satisfactory academic standing, who demonstrate positive character traits, are active in school and/or community activities and who require financial assistance to undertake post-secondary education. The student will collect the bursary at the time of entry into a full-time diploma or degree program at an accredited Canadian post-secondary institution: technical school, college or university.

CRITERIA: Financial need.
Full-time enrollment (as defined by institution).
Student must have been a resident of Alberta and have attended an Alberta High School for at least three years.
Qualifying academic standing for technical school, college or university.
Canadian citizen.
Exemplifies positive character and/or strong citizenship qualities.
Student's own financial contributions based upon continued summer or part-time employment.

APPLY TO: Student Awards Coordinators at Springbank Community High School, Bowness High School, Crescent Heights High School, James Fowler High School
or
Heartstone Foundation Bursary, c/o Student Awards Administrator
The Calgary Foundation
700, 999 8th Street SW
Calgary, AB T2R 1J5
Fax: 403-802-7701
Email: studentawards@thecalgaryfoundation.org



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Personal Information (Please Print):

Alberta Student ID#: _____ S.I.N. _____

Name: _____

Address: _____

City/Prov: _____ Postal Code: _____

Phone Number: _____

Email Address: _____

Permanent Home Address: Same as above or:

City/Prov: _____ Postal Code: _____

Phone Number: _____

Birth date (mm/dd/yy): _____

Immigration Status: Canadian Permanent Resident Student Visa

Name/location of High School(s) attended in past three years*: _____

*Note: You must have attended a high school in Alberta for at least 3 years.

HIGH SCHOOL RECORD: Average Grade 12 first semester final grade*: _____

*Attach a copy of your first semester grades and your high school transcript. Your High School Transcript must be attached to this application

Post-secondary institution you plan to attend: _____

Major: _____ Degree/Diploma: _____



Financial Information:

Marital status: Single Married Common-law Separated
Divorced Widowed Single Parent

Name of spouse: _____ Occupation: _____

Net monthly income: _____

If spouse is a student, indicate spouse's net monthly earnings:

Summer: _____ During School Year: _____

How much do you expect to earn this summer? Net: _____

Number of weeks employed: _____

Estimated savings from summer employment: _____

Please note that you are expected to contribute to your own education through summer or part-time employment. If you are unable to work full time for the summer, give reasons why:

Where will you live during the four months prior to this September? Parents home Other

Are you employed part time? Yes No

Gross Earnings (Annual): _____ Hours/week: _____

Vehicle registered in students' name: Yes No

Value: _____ Year: _____ Make: _____

Date Purchased (mm/dd/yy): _____

Did you apply for a student loan for the current year? Yes No

Complete the following budget for the academic year (Fall and/or Winter terms only). If married, or common-law, the budget should be for the whole family.



EXPENSES		RESOURCES	
Tuition and Fees Are you a visa student? Yes <input type="checkbox"/> No <input type="checkbox"/>	\$ _____	Savings as of start of academic year (exclude investments)	\$ _____
Books and supplies	\$ _____	Your expected part-time earnings during the academic year	\$ _____
Where do you plan to live while attending University? Parent's home <input type="checkbox"/> Residence <input type="checkbox"/> Other <input type="checkbox"/>		Investments - Specify	\$ _____
Estimated Living Costs: (including rent, food, transportation, utilities, clothing and personal expenses) \$ _____/month x 8 months =	\$ _____	Scholarships/Bursaries (only those confirmed for the upcoming year) Specify	\$ _____
Child Care \$ _____/month x 8 months =	\$ _____	Contribution from parents	\$ _____
		Does this include a Registered Education Savings Plan? Yes <input type="checkbox"/> No <input type="checkbox"/>	
		If yes, total amount	\$ _____
Exceptional Expenses (Specify with amounts) _____ \$ _____		Contribution from spouse (net earnings during academic year)	\$ _____
		Other Income – Specify	
	\$ _____	_____	\$ _____
	\$ _____	_____	\$ _____
TOTAL EXPENSES	\$ _____	TOTAL RESOURCES	\$ _____

Please explain any extenuating financial circumstances:

INCOME TAX NOTICE OF ASSESSMENT FOR 2007 and 2008 YEAR MUST BE ATTACHED
FOR EACH PARENT/GUARDIAN AND STUDENT.



Statement of Household Financial Condition as of _____, 20_____

The following information is to be completed in full. If an area does not apply to your household situation please enter \$0.00 in that column. Definition of “Household” includes parent(s), step-parent(s), legal guardian(s) and the applying student. All Income and Asset amounts for the Household must include figures for all individuals within the Household. Copies of all Canada Revenue Agency’s Notice of Income Tax Assessments must be provided for each of the required reporting years for each individual included in the “household” definition above. Supporting documentation for other financial information stated is not required at the time, but may be requested at a future date for verification.

Total Annual Income for Household (sum of ALL individuals as specified above)	2007 Tax Year	2008 Tax Year
Employment Income (Gross Taxable income, line 150 on tax return)		
Property Rental Income		
Business Income		
Professional Income		
Pensions		
Income from All Other Sources		
Total Annual Combined Income for Household	\$	\$

ASSETS (Sum ALL assets of all individuals within the Household)

Investments (Stocks, bonds, mutual funds, retirement savings plans, trust units, etc.)	
Business Interests	
Real Estate (Home, vacation property, rental property, etc)	
Other	
Total Assets	\$



Attach a brief statement describing the need for financial assistance, noting any special family circumstances and any change in the financial condition of the household.

Does the student have any trust funds, registered education savings plans, other confirmed scholarships or grants, or any other amounts of money that have been pledged for the purposes of funding his/her education? Yes No

If yes, please specify:

List any other awards you have applied for and the amounts:

1. _____
2. _____
3. _____
4. _____

HOW MANY DEPENDENT CHILDREN ARE THERE IN YOUR FAMILY: Please list below

Name	Age	School Attending
1. _____		
2. _____		
3. _____		
4. _____		
5. _____		



NUMBER AND TYPEWRITE YOUR ANSWERS TO THE FOLLOWING QUESTIONS ON A SEPARATE PAGE:

Community, Personal and Volunteer Activities

1. Describe activities in which you participated in high school and community. Include any leadership positions you held and achievements you have made in areas such as citizenship, sports, the arts, etc.
2. What are your personal interests and goals outside of the academic environment?
3. Give one example of how you have successfully handled or overcome a personal challenge or obstacle in your life.
4. How would you describe your personal strengths?
5. In short paragraph format describe the impact completing post-secondary education will have upon you.

Include 3 sealed letters of reference with your application form. At least one reference must be from a teacher or administrator at your high school. Reference letters should not be from family members or relatives. List the name, relationship and phone number of each of your references:

1. _____
2. _____
3. _____

Please note that we may contact your references or school principal for additional information if required.



PRIVACY AND CONSENT

The Calgary Foundation respects your privacy. For detailed information regarding the Foundation’s privacy policy, please call 403-802-7716.

The information that I provided for this application is true, accurate and complete.

I am aware that providing incomplete or false information will be considered fraud and will affect my ability to access future funding.

I authorize The Calgary Foundation to access student information maintained by my high school and the post-secondary institution that I will and/or am attending for the purpose of determining and verifying eligibility for, and the general administration of the award(s) for which I have applied. I am aware that the granting of these awards is subject to conditions listed in my acceptance letter.

I authorize the Selection Committee to contact my references if needed.

I authorize The Calgary Foundation to distribute this application to the Selection Committee for review.

Applicants Signature: _____ Date: _____

CONSENT FOR PUBLIC RECOGNITION OF STUDENT AWARD RECIPIENT

Signing this consent form permits The Calgary Foundation to publicly recognize the achievement of the student as a recipient of the award.

If selected for an award, consent is given to The Calgary Foundation to publish the student’s name, school location with award(s) received, future post-secondary plans and excerpts from answers to the essay question contained in the application form. This and celebrating recognition may take place at public award ceremonies or be displayed publicly in one or more ways including but not limited to newspaper, school newsletter, and yearbook for the purpose of recognizing student accomplishment(s). It is understood that not signing this consent will not prejudice the consideration of student award applications.

Applicants Signature: _____ Date: _____

It is your responsibility to ensure that all relevant information has been included or attached.

Required application attachments:

- High School Transcript
- Tax Notice of Assessment for each Parent/Guardian and Student
- 3 sealed letters of reference

Incomplete applications may not be considered.